

Ginko International Co., Ltd.
Meeting Notice of 2022 1st Extraordinary General Shareholders'
Meeting

(Summary Translation)

The 2022 1st Extraordinary General Shareholders' Meeting (the "Meeting") of Ginko International Co., Ltd. will be convened at 9:00 a.m., Thursday, January 27, 2022 at the Meeting Room of Yung Sheng Optical Co. Ltd. (2F., No.8, Keya 2nd Rd., Daya Dist., Taichung City, Taiwan)

The agenda for the Meeting is as follows:

1. Call Meeting to Order
2. Chairman's Address
3. Report Items

Proposal 1:

Reporting of the review result of the Audit/Special Committee of the Company in respect of Glamor Vision Ltd.'s proposed acquisition of all of the shares of the Company for a price of NT\$ 280 per share in cash by merging its subsidiary Glamor International Ltd. with and into the Company.

4. Discussions

Proposal 1:

The Company plans to merge with Glamor Vision Ltd.'s subsidiary, Glamor International Ltd. (the "**Merger**"). After the Merger is approved by the shareholders meeting and approved by the competent authorities, the Company's shares will be delisted from the Taipei Exchange on the effective date of the Merger.

Proposal 2:

After the Merger is approved by the shareholders meeting, the Company intends to apply to cease its status as a public company.

5. Questions and Motions

6. Adjournment

Sincerely,

Board of Directors

Ginko International Company., Ltd.

Notice to readers

This English version meeting notice is a summary translation of the Chinese version and is not an official document of the notice of EGM. If there is any discrepancy between the English and Chinese versions, the Chinese version shall prevail.

【Report Items】

Proposal 1: Reporting of the review result of the Audit/Special Committee of the Company in respect of Glamor Vision Ltd.'s proposed acquisition of all of the shares of the Company for a price of NT\$ 280 per share in cash by merging its subsidiary Glamor International Ltd. with and into the Company. Please note.

Explanation:

1. In light of integrating overall resources and scaling up the business to advance the performance and competitiveness of the Company, the Board of Directors the Company resolved on November 26th, 2021 to conduct the merger with Glamor Vision Ltd. (the "**Holding Company**")'s subsidiary Glamor International Ltd. (the "**Merger Sub**") and entered into the Merger Agreement (including the Plan of Merger attached thereto)(please refer to Appendix 1) where the Company will merge with Merger Sub (the "**Merger**") with the Company being the surviving company resulting from the Merger and the Merger Sub will cease to exist. The Merger consideration is NT\$ 280 per ordinary share and the Company will become a wholly-owned subsidiary of the Holding Company on the effective date of the Merger. After the Merger is approved by the shareholders meeting, the Company will apply to delist its shares from the Taipei Exchange and file application with the Financial Supervisory Commission for ceasing the Company's status as a public company.
2. The Audit/Special Committee had reviewed the Merger in accordance with Paragraph 1, Article 6 of the Business Mergers and Acquisitions Act, Article 14-5 of the Securities and Exchange Act and Article 6 of Regulations Governing the Exercise of Powers by Audit/Special Committees of Public Companies. The Company had engaged CPA Chen, Jing-Ling of Ann-Cheng CPA Firm as the independent expert to provide the opinion on the fair value of the Company's ordinary share and the reasonableness of the Merger consideration (please refer to Appendix 2). According to the opinion of the independent expert, the Merger consideration set to be NT\$ 280 per ordinary share is within the price range of the fair value of the Company's ordinary share per share, which ranges

from NT\$ 265.8 to NT\$ 283.9, as evaluated and stated in the fairness opinion, with November 9th, 2021 being the evaluation cut-off date. Therefore, the Audit/Special Committee held the Merger consideration reasonable.

3. In addition to the fairness opinion provided by the independent expert as mentioned above, the Audit/Special Committee had further considered the operation and the future development of the Company, and the fact that the terms of the Merger Agreement of the Merger are in compliance with Taiwan laws and Cayman Islands laws, and thus held the Merger consideration and relevant terms and conditions of the Merger fair and reasonable.
4. The Audit/Special Committee approved the Merger with unanimous consent, and submitted the review result to the Board of Directors and the shareholders meeting of the Company. The Audit/Special Committee had reported the review result to the Board of Directors on November 26th, 2021, and the Board of Directors had approved the Merger.
5. Please note of the above report.

【Discussions】

Proposal 1: The Company plans to merge with Glamor Vision Ltd's subsidiary, Glamor International Ltd. (the "**Merger**"). After the Merger is approved by the shareholders meeting and approved by the competent authorities, the Company's shares will be delisted from the Taipei Exchange on the effective date of the Merger. Please proceed with discussion. (Proposed by the Board of Directors)

Explanation:

1. In light of integrating overall resources and scaling up the business to advance the performance and competitiveness of the Company, the Board of Directors the Company resolved on November 26th, 2021 to conduct the merger with Glamor Vision Ltd's (the "**Holding Company**") subsidiary, Glamor International Ltd. (the "**Merger Sub**") and entered into the Merger Agreement (including the Plan of Merger attached thereto)(please refer to Appendix 1) where the Company will merge with Merger Sub with the Company being the surviving company resulting from the Merger and the Merger Sub will cease to exist. The Merger consideration is NT\$ 280 per ordinary share and the Company will become a wholly-owned subsidiary of the Holding Company on the effective date of the Merger.
2. By reference to the review result of the Audit/Special Committee of the Company (please refer to the Explanations of Proposal 1 of Report Items for details) and the opinion of the independent expert CPA Chen, Jing-Ling of Ann-Cheng CPA Firm (please refer to Appendix 2), the Merger consideration set to be NT\$ 280 per ordinary share of the Company and relevant terms and conditions of the Merger should be fair and reasonable.
3. After the Merger is approved by the shareholders meeting, the Company will apply to delist its shares from the Taipei Exchange and file application with the Financial Supervisory Commission for ceasing the Company's status as a public company.
4. The shareholders are requested to approve the Merger and the Merger Agreement (including the Plan of Merger attached thereto) and to authorize Independent Director Mr. Tong, Rui-Long to

represent the Company to execute the Merger Agreement (including the Plan of Merger attached thereto) and to authorize the Chairman and/or his designated persons with full authority in handling any and all matters related to the Merger, including, without limitation, preparing, negotiating or amending the Merger and Merger Agreement (including the Plan of Merger attached thereto) and other documents in connection with application for delisting the Company's shares from the Taipei Exchange, applying to or filing with competent authorities, handling any and all outstanding matters of the Merger, and executing or adjusting all matters subsequent to the Merger or the matters related to the closing.

5. The shareholders are requested to authorize the Board of Directors to, at its sole discretion, handle in accordance with the Merger Agreement and applicable laws any and all matters related to any adjustment of the Merger or the content of the Merger Agreement as required by applicable laws or rulings issued by competent authorities or based on actual needs.
6. The approval of this Proposal 1 requires an affirmative vote by shareholders representing two-thirds or more of the total issued shares of the Company.
7. Please proceed with discussion.

Proposal 2: After the Merger is approved by the shareholders meeting, the Company intends to apply for ceasing its status as a public company. Please proceed with discussion. (Proposed by the Board of Directors)

Explanation:

1. After the Merger under Proposal 1 of Discussions is approved by the shareholders meeting and at an appropriate timing, the Company intends to file application with the Financial Supervisory Commission for ceasing the Company's status as a public company.
2. To apply for ceasing the Company's status as a public company in accordance with applicable laws, and to make any and all necessary

applications related to ceasing the Company's status as a public company and attend to relevant matters, the Company intends to authorize the Chairman and/or any person(s) designated by the Chairman to handle, at his/her sole discretion, any and all matters relevant thereto.

3. Please proceed with discussion.